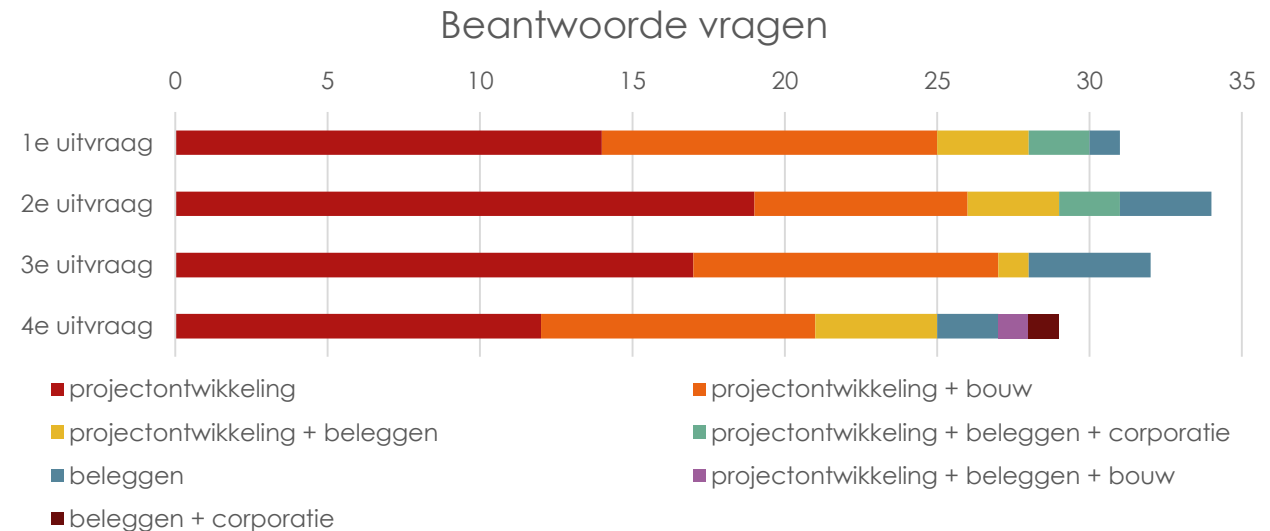


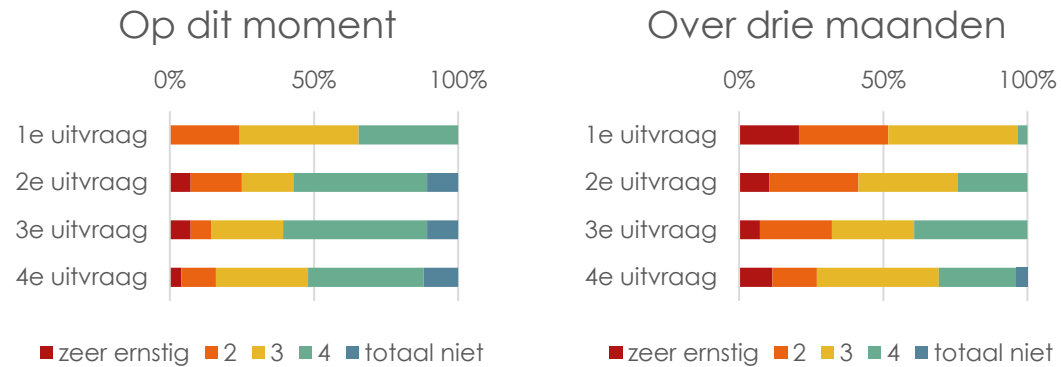
# Resultaten NEPROM-conjunctuurenquête

D.D. SEPT. 2020

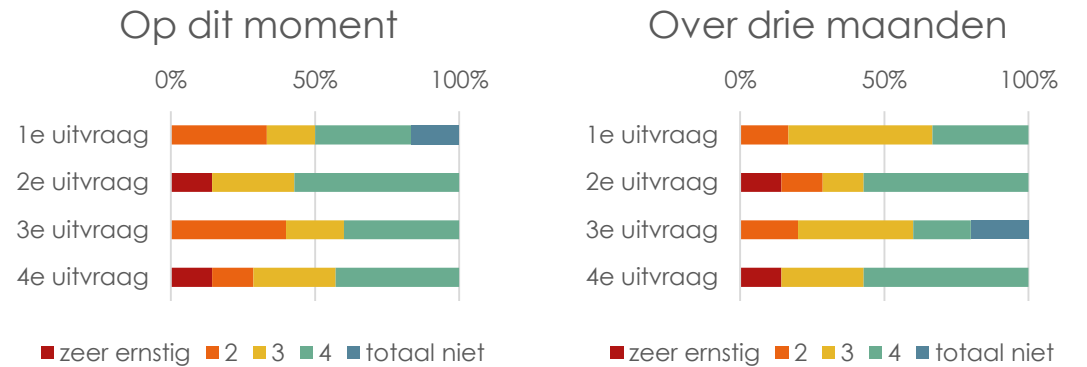


# Mate waarin activiteiten geraakt worden door corona

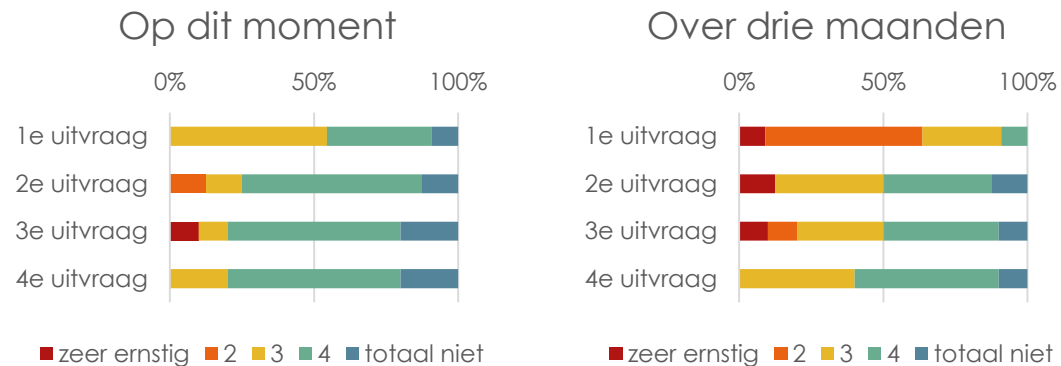
## Projectontwikkeling



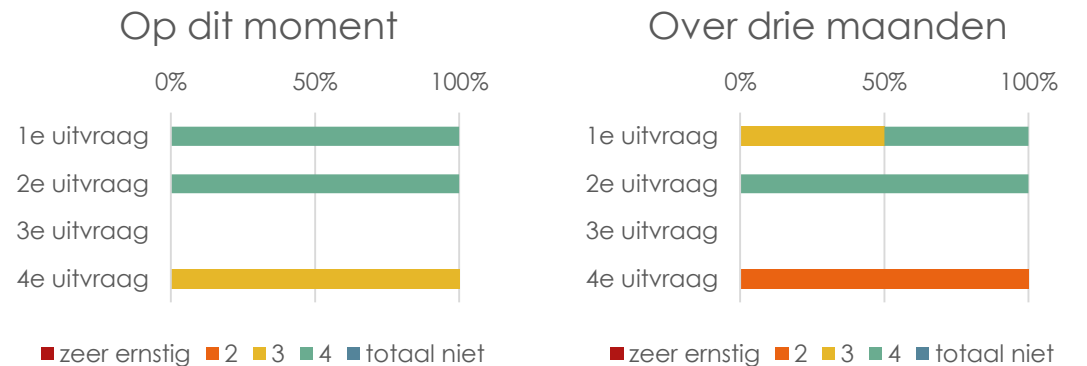
## Beleggen



## Bouw

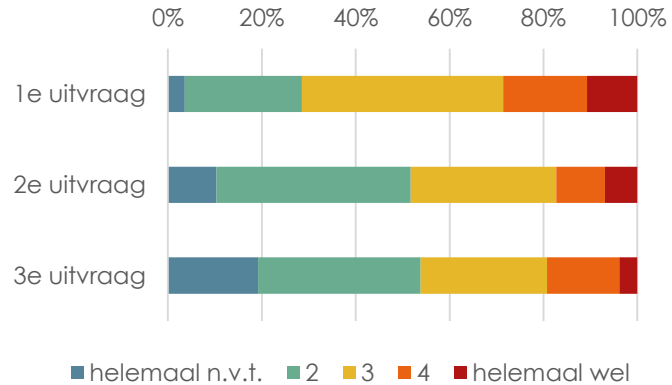


## Corporatie

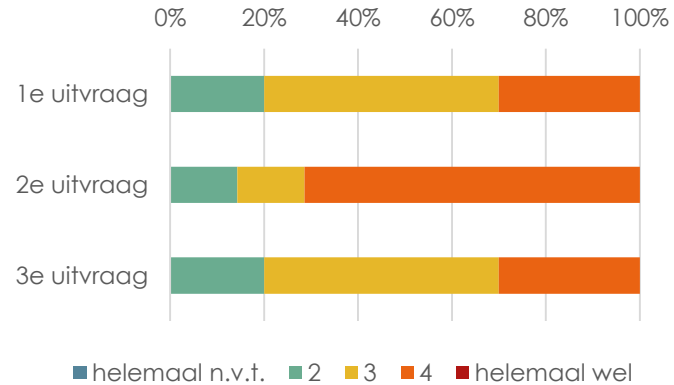


# Problemen intern en in samenwerking met anderen

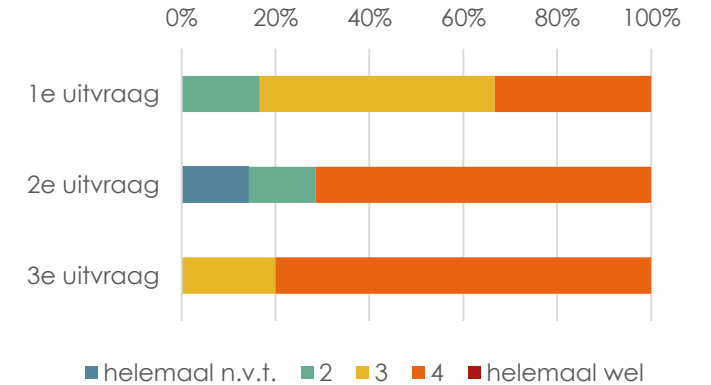
Financiële schade door vertraging/vraaguitval



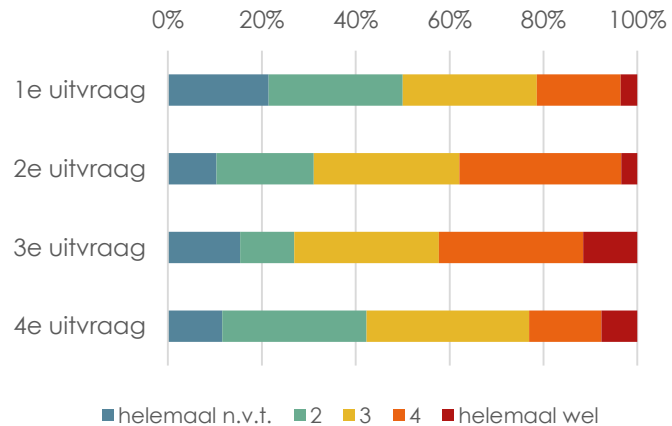
Inefficiëntie door RIVM-richtlijnen op de bouwplaats



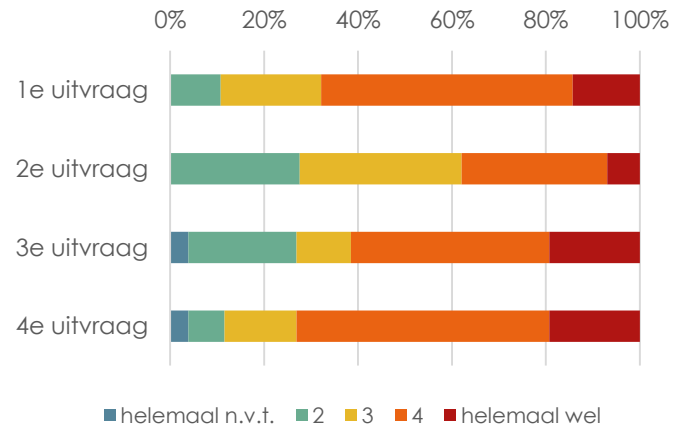
Onzekerheid over de waardering van vastgoed



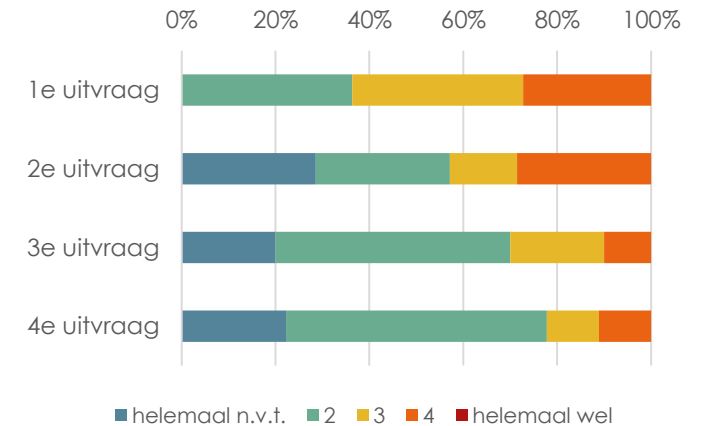
Gebrek aan (nieuwe) financiering



Stagnatie bij gemeenten (ontw.)

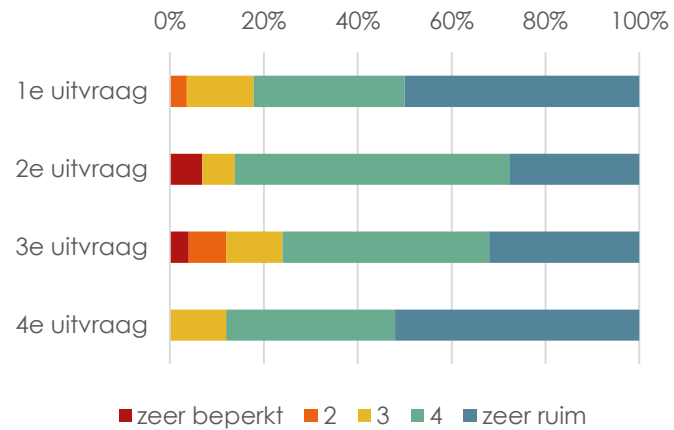


Stagnatie in leveranties

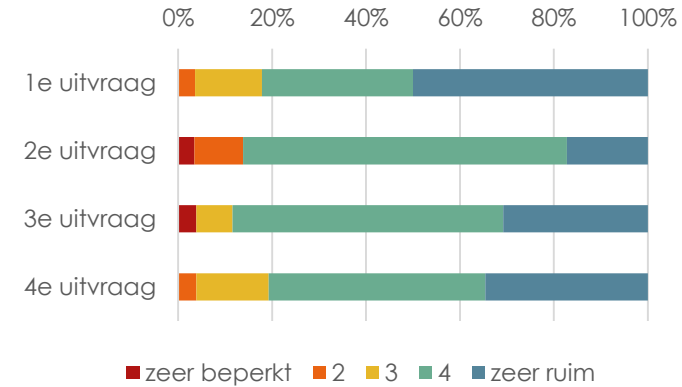


# Investeringsbereidheid en Gem. verklaring (proj.ontw.)

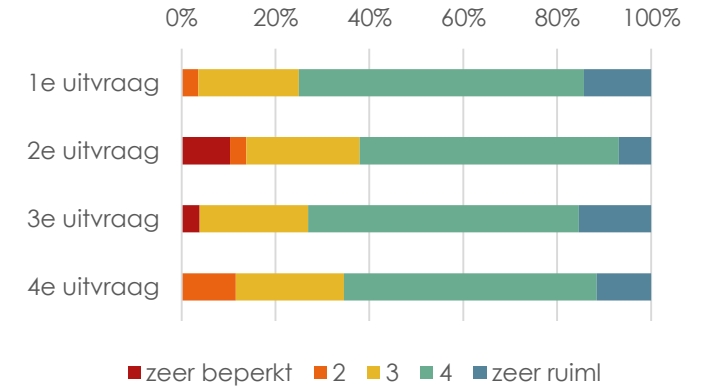
projecten in aanbouw



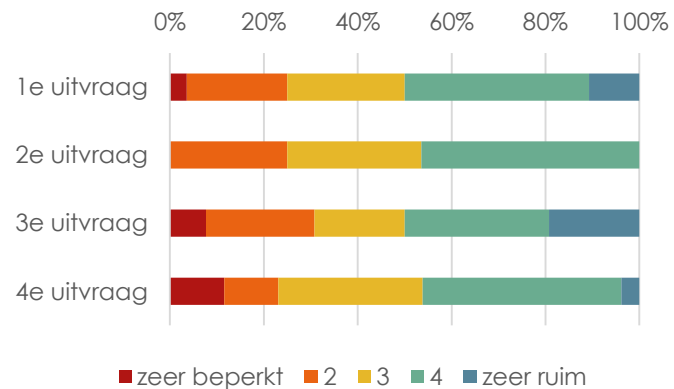
projecten op korte termijn te realiseren



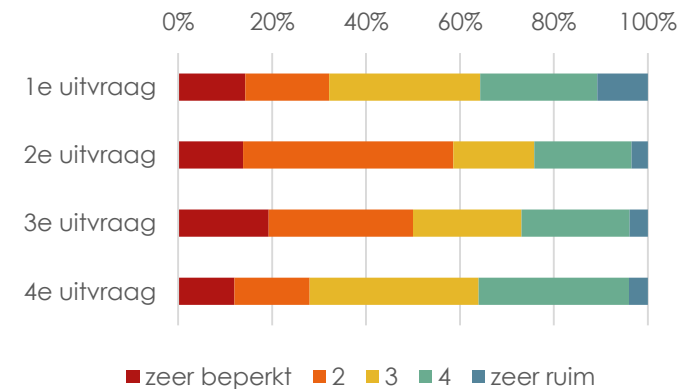
projecten op middellange termijn te realiseren



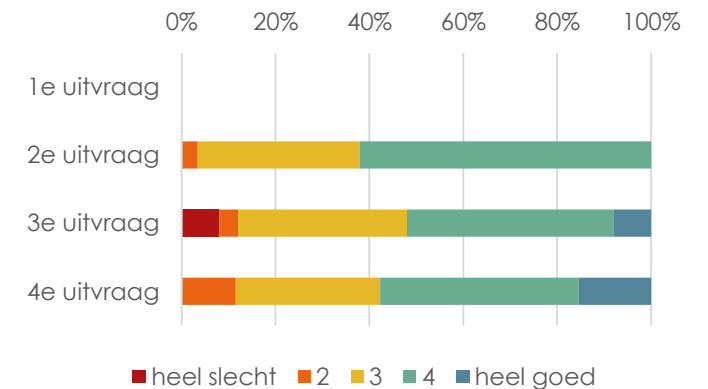
planontwikkeling op lange termijn te realiseren



grond, gebouwen, verplichtingen voor lange termijn



Gedrag conform gemeenschappelijke verklaring

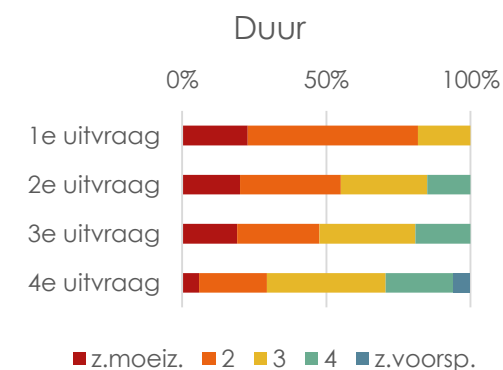
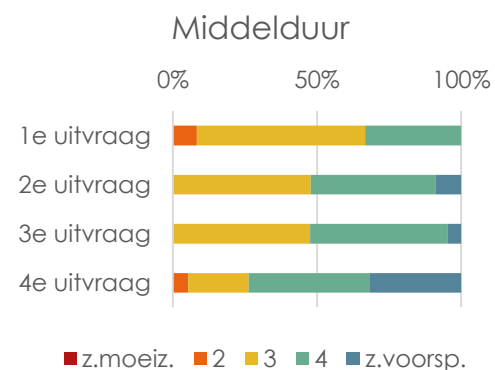
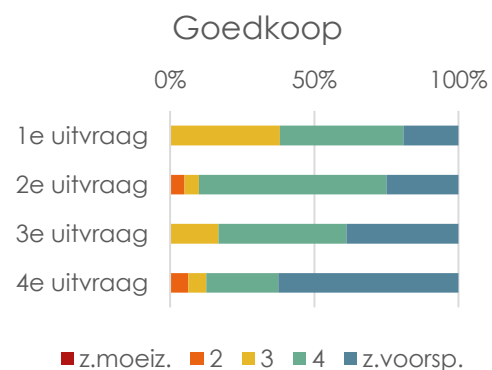


# Verkoop van woningen

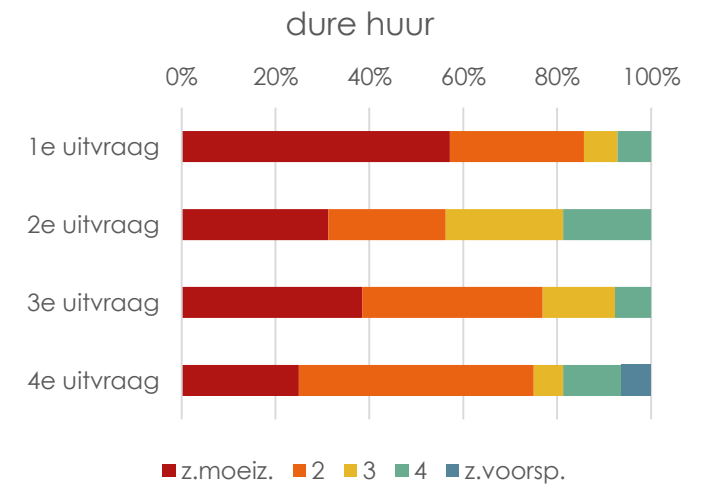
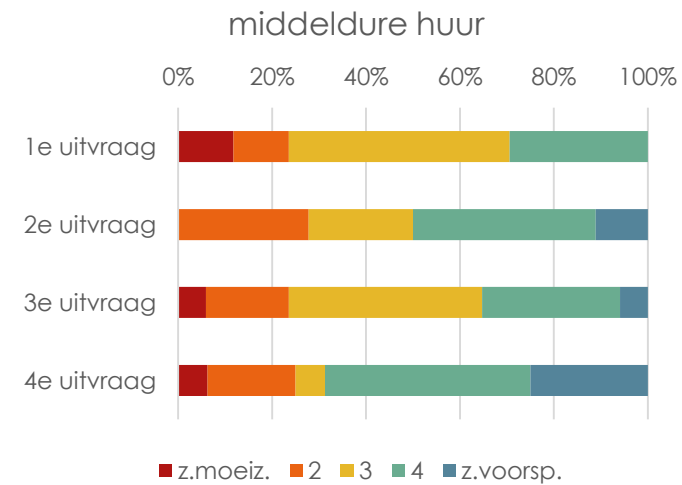
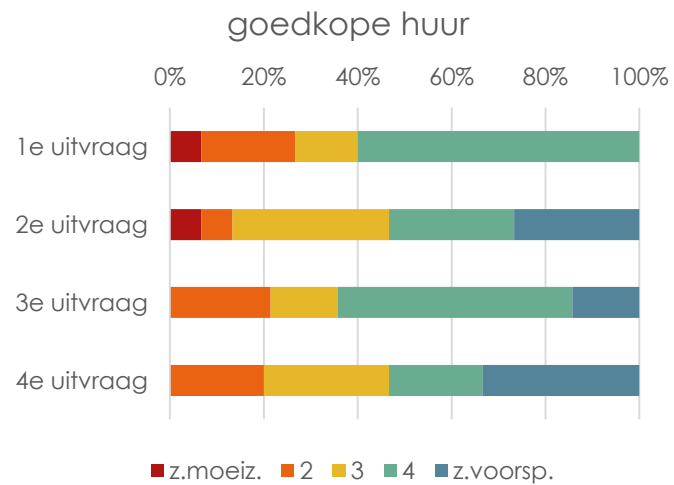
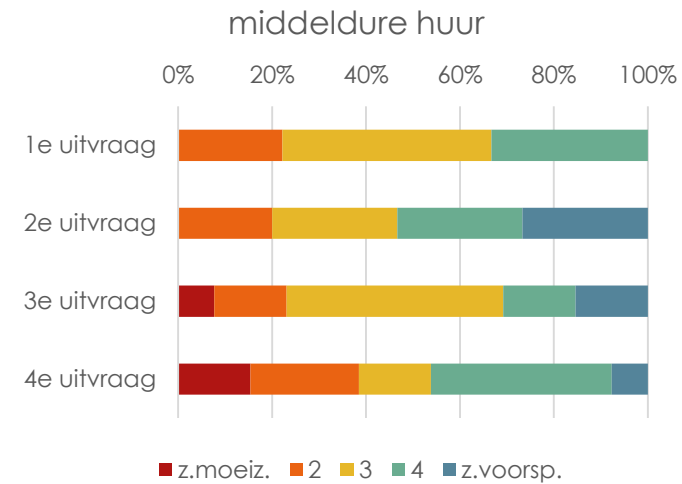
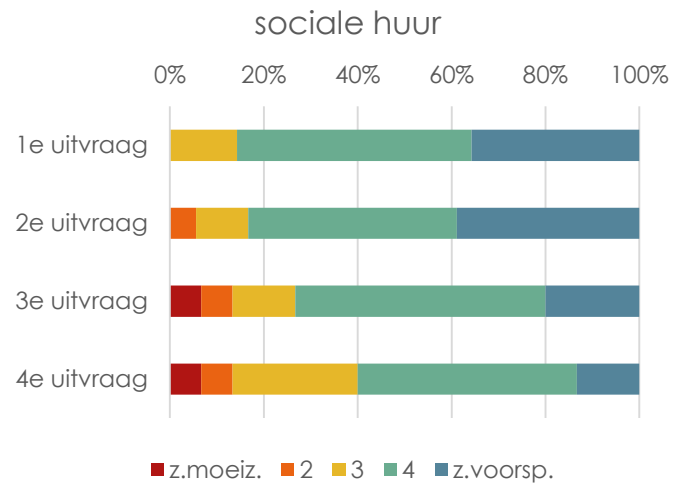
september t.o.v. juni

	Goedkoop	Middelduur	Duur
Appartementen			
- Inschrijvingen	↑	↑	↑
- Verkopen	↑	↑	↑
- Uitstel/ontbinding	↓	↓	↓
Eengezinswoningen			
- Inschrijvingen	⇒	⇒	↑
- Verkopen	⇒	⇒	↑
- Uitstel/ontbinding	↓	↓	↓

▶ Verwacht gemak woningverkoop over drie maanden



# Afzet aan corporaties en beleggers

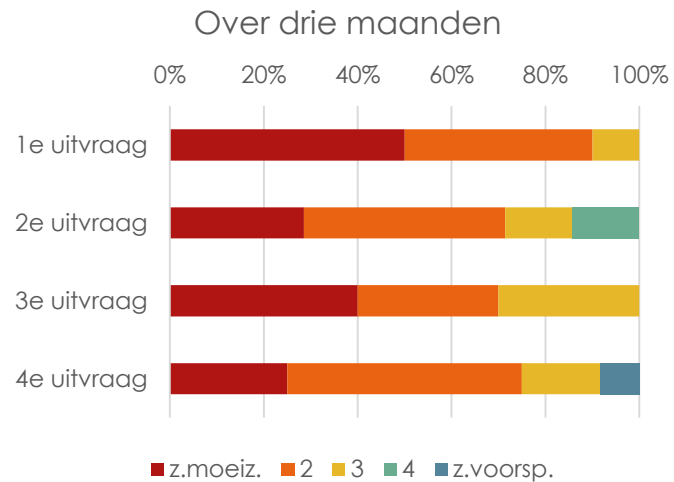
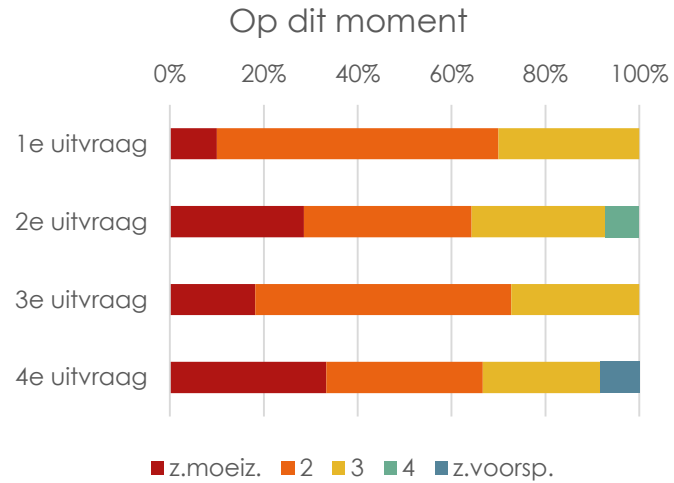


◀ Corporaties

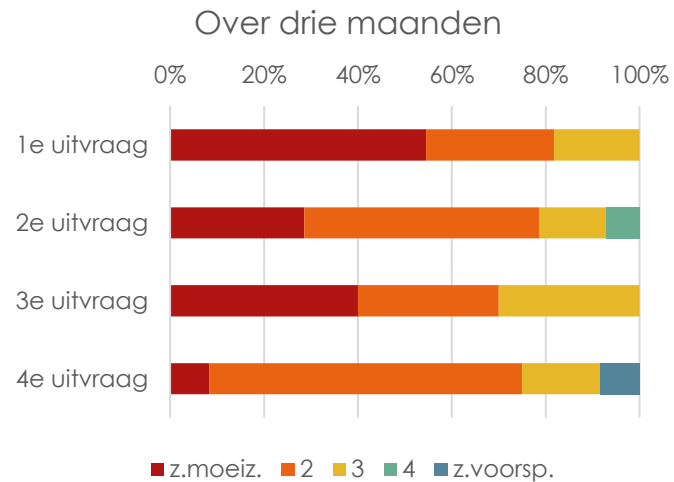
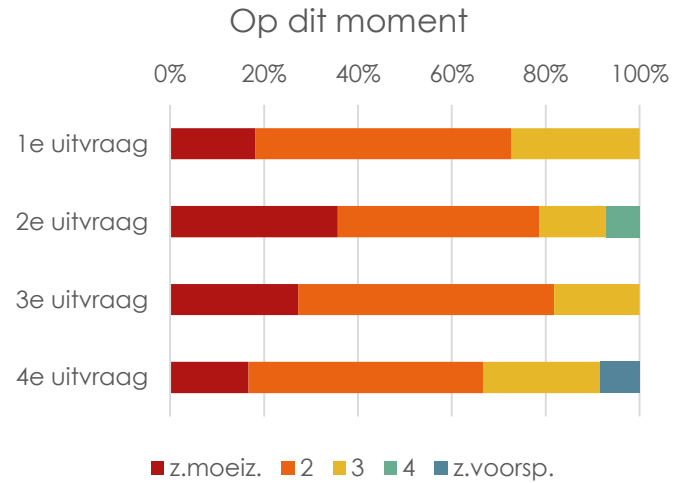
▼ Beleggers

# Mixed use projecten

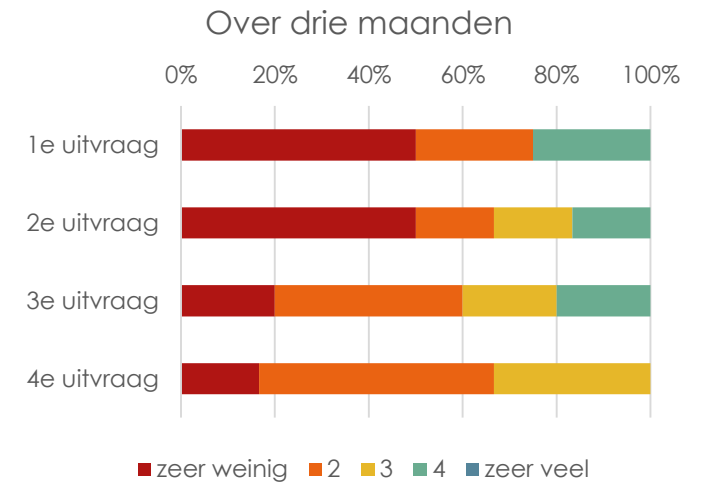
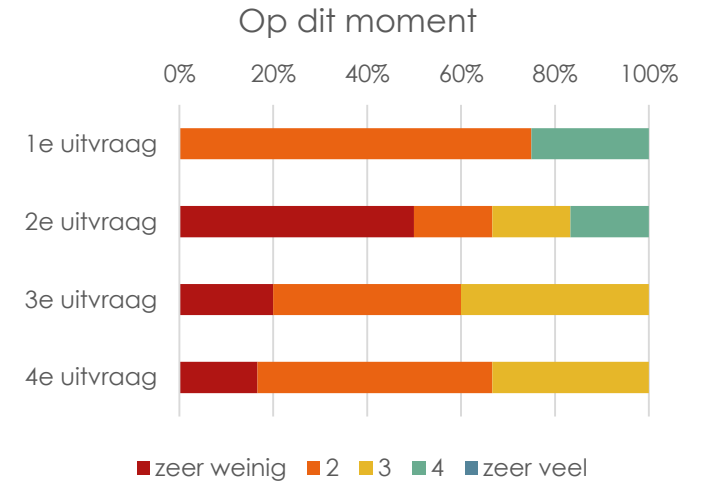
## Verhuur



## Verkoop aan beleggers

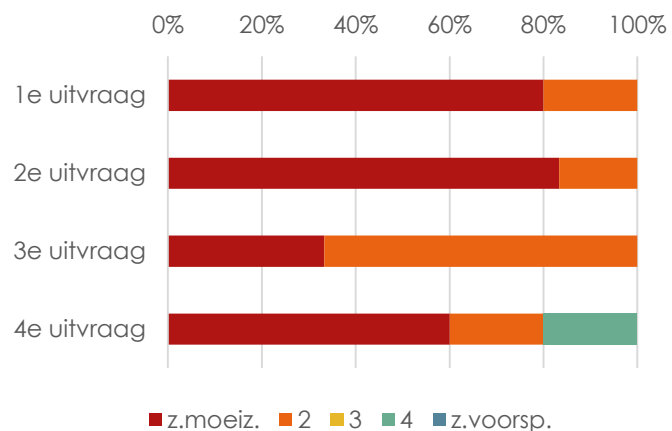


## Interesse in acquisitie

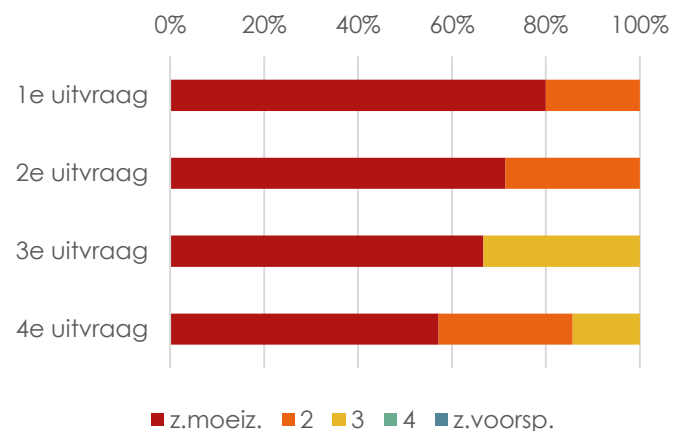


# Verhuur van niet-woningen (op dit moment)

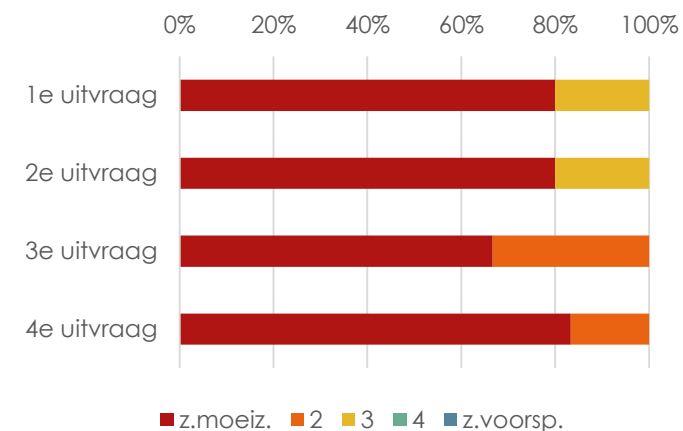
Retail (non food)



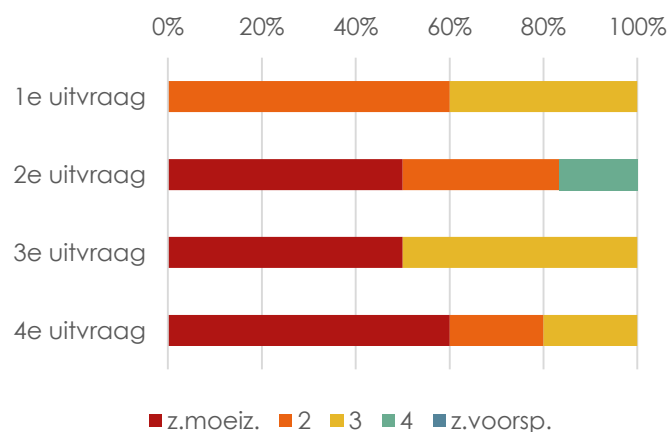
Café's / restaurants



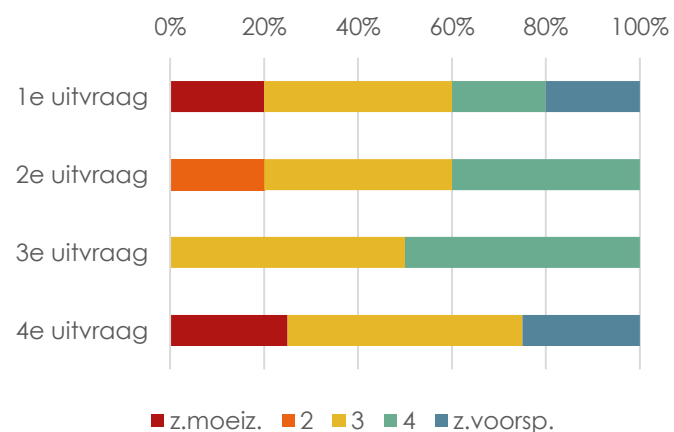
Hotels



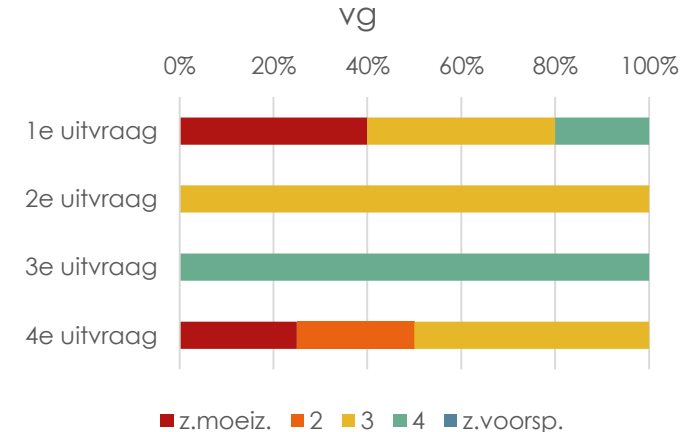
Verhuur Kantoren (single tenant)



Zorgvastgoed



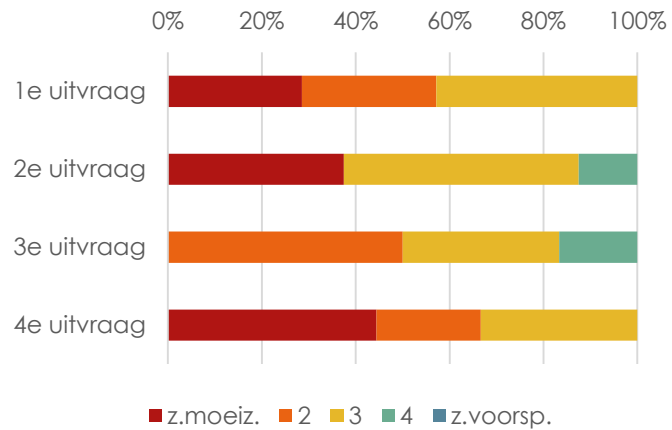
Verhuur Overig maatschappelijk



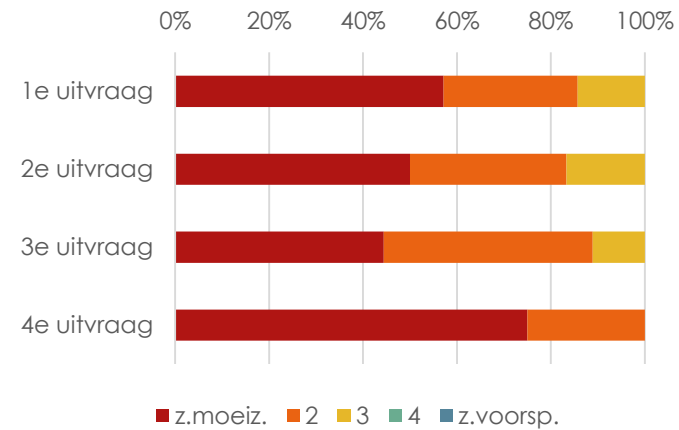


# Verkoop en acquisitie niet-woningen

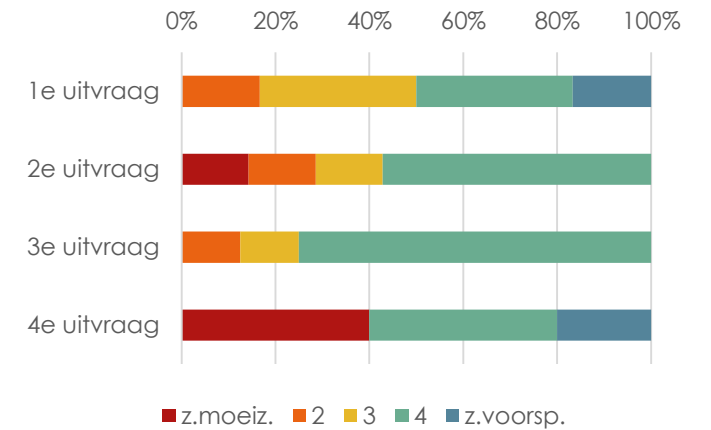
Verkoop Kantoren (single tenant)



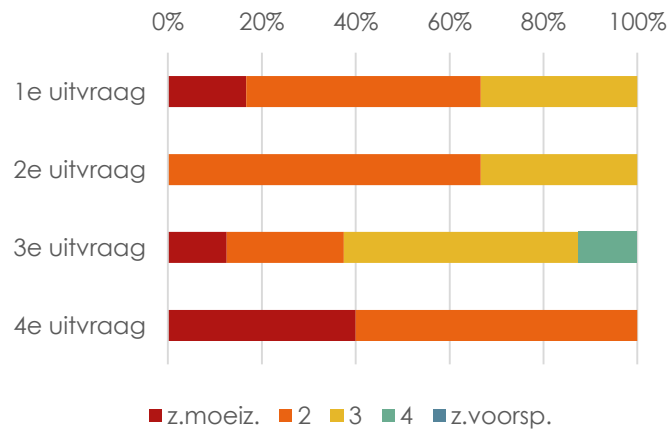
Verkoop Hotels



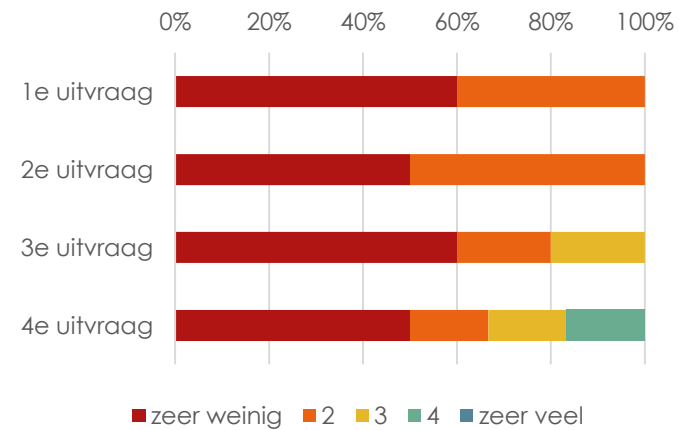
Verkoop Zorgvastgoed



Verkoop Overig maatschappelijk



Acquisitie Hotels



Acquisitie Zorgvastgoed

